

EX PARTE OR LATE FILED



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March 14, 1995

Mr. William F. Caton
Acting Secretary
Federal Communications Commission
1919 M Street, N.W., Room 222
Washington, D.C. 20554

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MAR 14 1995

FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF SECRETARY

RE: Ex Parte Presentation
CC Docket Nos. 94-1, 79-252, 93-197/80-286

Dear Mr. Caton:

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On March 13, E. E. Estey, Alex Mandl and I met with Chairman Hundt, K. Wallman, and K. Brinkmann to discuss the above-captioned dockets and the attached presentation materials.

Due to lateness of the hour of the meeting, two copies of this Notice are being submitted to the Secretary of the FCC on the next business day in accordance with Section 1.1206(a)(1) of the Commission's rules.

Sincerely,

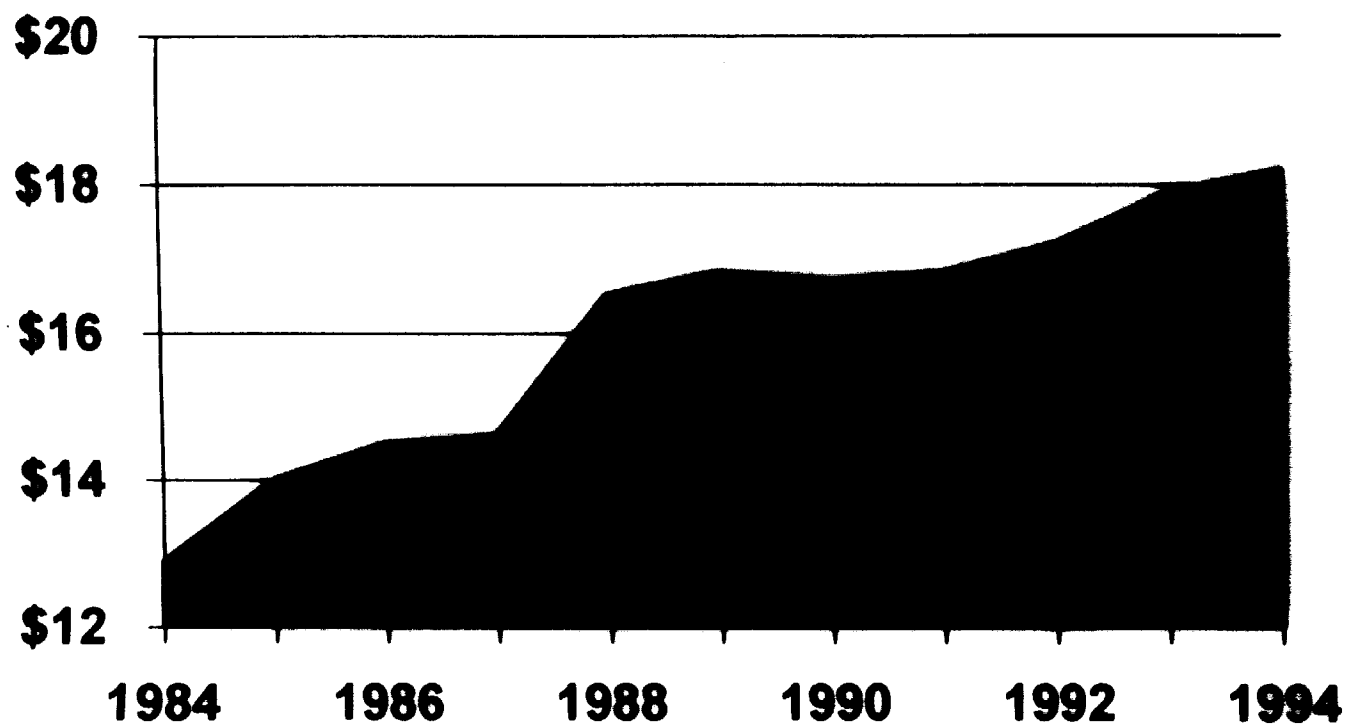
Attachments

cc: Chairman Hundt
K. Brinkmann
K. Wallman

No. of Copies rec'd 052
List A B C D E

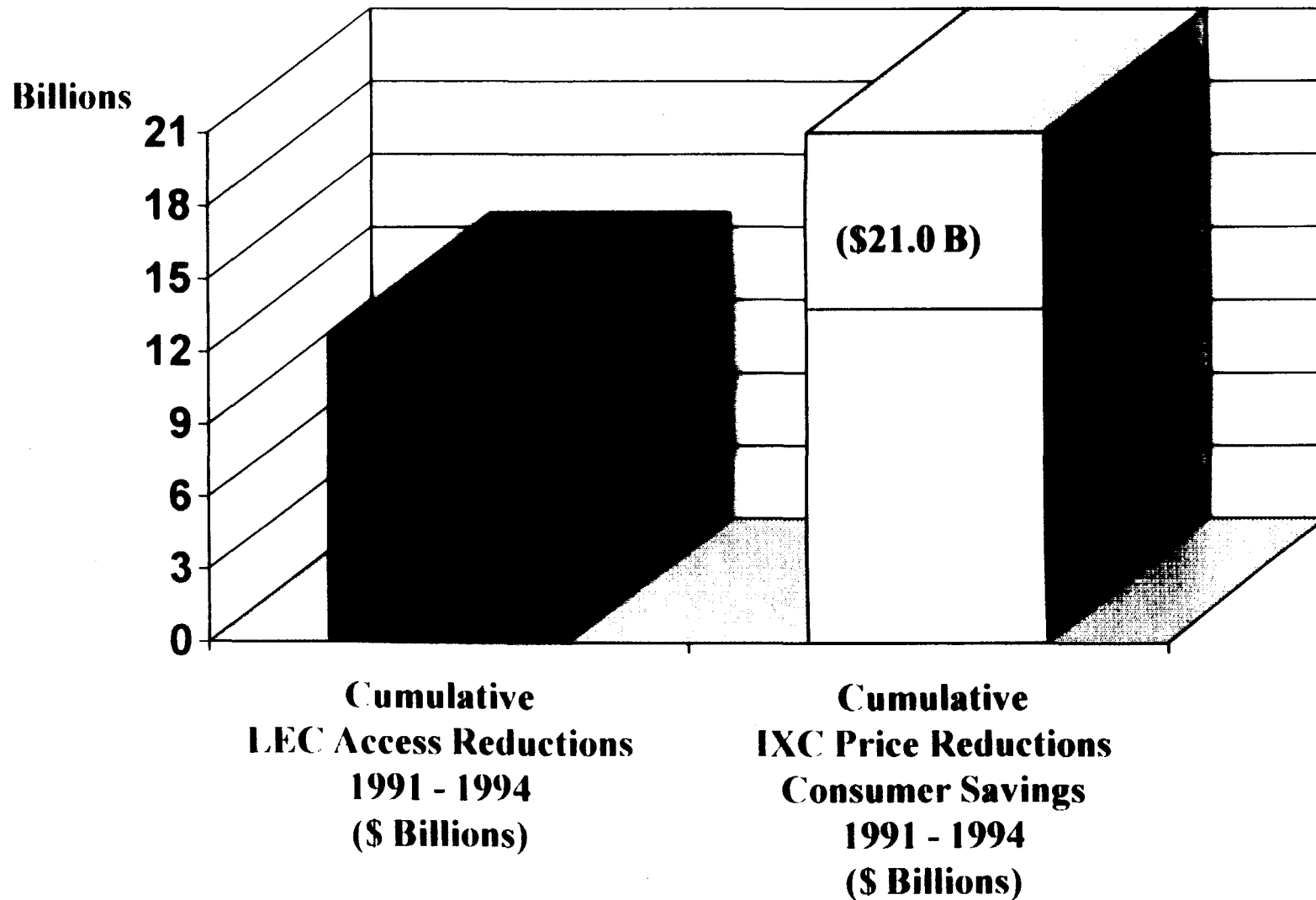
Despite Significant Access Reductions Access Revenues Continue to Grow Above Cost as Calling Volumes Increase

Billions



**Industry Switched Access Revenues
1984 - 1994**

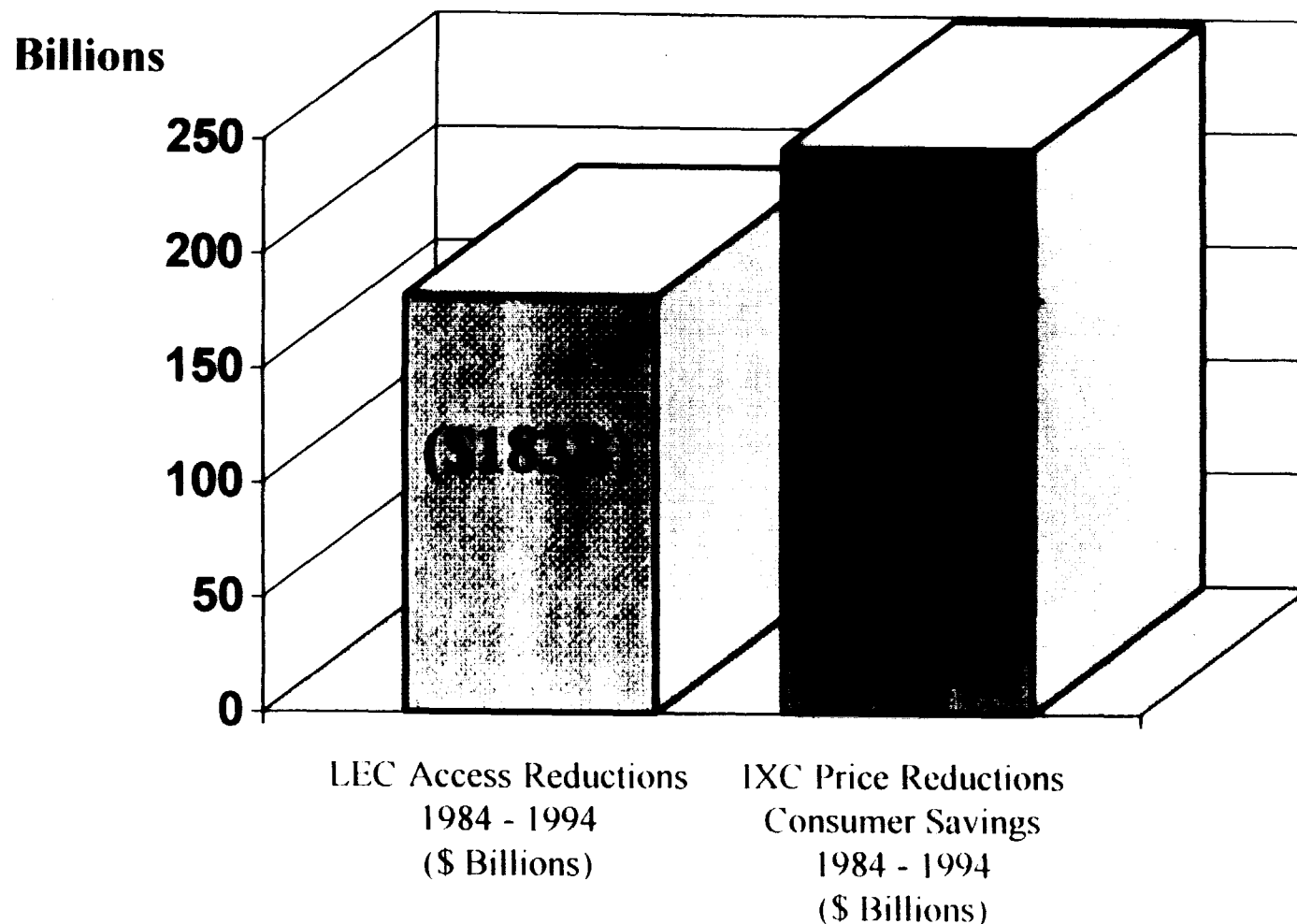
Under LEC Price Caps Long Distance Carriers Reduced Prices More Than Access Savings



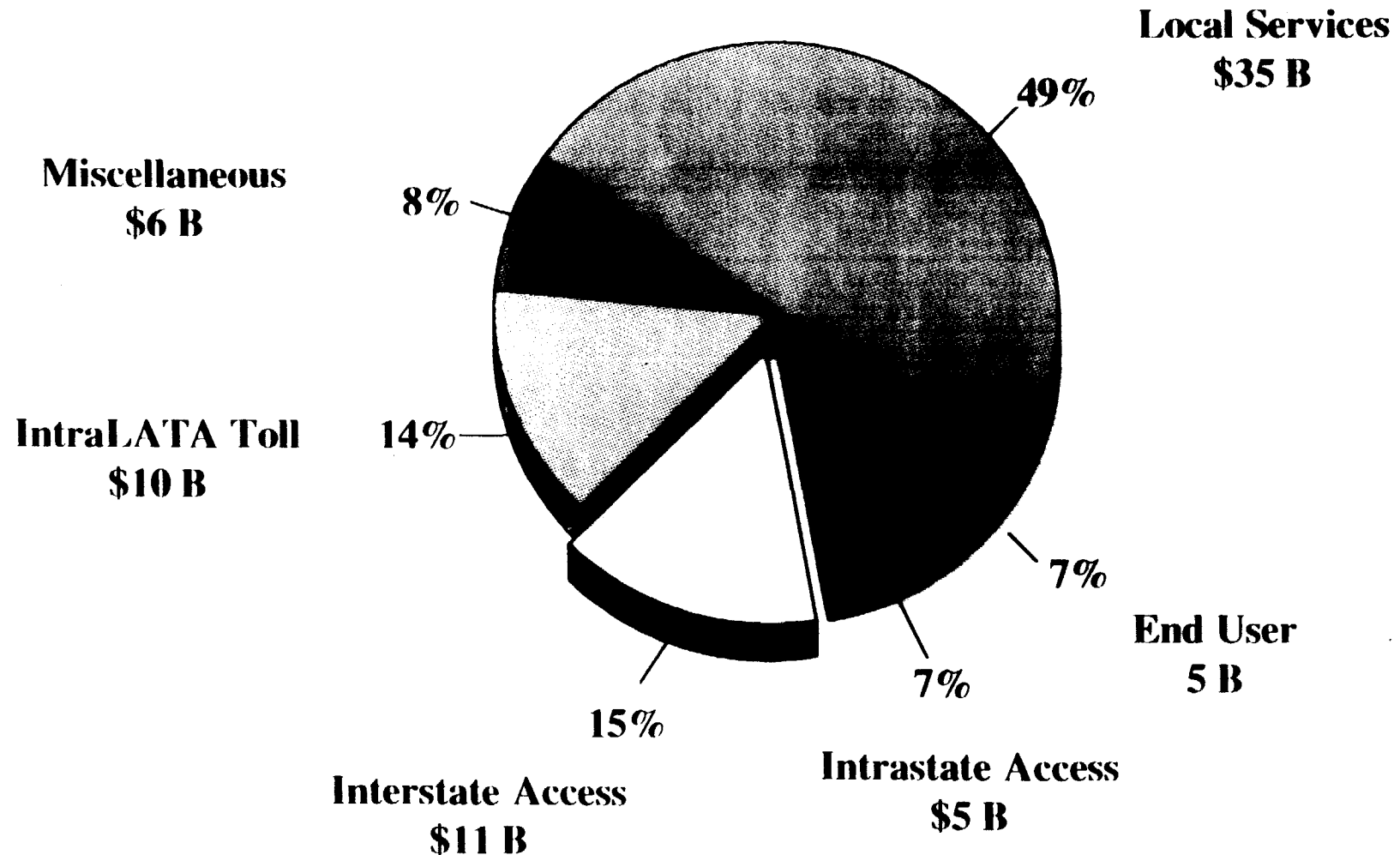
Source: FCC Data Adjusted for Inflation

What Long Distance Carriers Do With LEC Access Reductions:

REDUCE PRICES



Seven Region Bell Operating Companies 1993 Revenues Totaling \$72 B



Source: FCC Statistics of Communications Common Carriers